

MILITARY OFFICERS ASSOCIATION OF AMERICA
Huntsville, Alabama Chapter
General Membership Meeting Minutes
30 July 2014

- Next board meeting - 14 August
- Next breakfast - 30 August at Steak and Shake
- MOAA SE Leadership Symposium 4-6 September in Jacksonville, FL. Four HCMOAA members will attend. MOAA HQ pays room and board - members pay travel.
- Oktoberfest - 11-14 September
- RAD - 18-20 September
- MOAA Annual Meeting - 27-28 October in Washington, DC

New business:

- John Inman won the 50/50 drawing: \$17 for John and \$17 for the Chapter!

- Treasurer Rick West presented a Board of Governors' recommended Mid-Year Funding Proposal which will augment the current approved 2014 budget. Funding included support of the MOWW Youth Leadership Conference (\$50), self-insurance of golf tourney hole-in-one prize (\$500 if someone wins), augmentation of travel for Leadership Symposium attendees (\$200x4 = \$800), and purchase of a chapter color laser and supplies (\$750). The proposal was passed by a unanimous vote.

Comments from Membership:

- None

Guest Speaker: Mr. Josh Scandlen from USAA discussed the following items. Significant member participation occurred during the briefing.

- USAA affiliation with MOAA
- Membership in USAA over the years
- The many financial planning services available for free through USAA
- Financial issues impacting planning and executing retirement
- Trusts and some of their pitfalls
- In-force illustrations on permanent life insurance policies

Closing Prayer / Adjournment: Norb Patla provided the closing prayer. Meeting was adjourned at 1235.

Respectfully submitted by Rick West